

**ELECTION CHECKLIST FOR EMPLOYEES RETURNING FROM MILITARY ACTIVE DUTY**

**Print Name (Last, First, MI):**

**SSN:**

**Initials**

**Section I – Return to Employment (RTE)**

I elect to Return to Employment on:

Military Orders Ended On:

**Initials**

**Section II – Reemployment Application Deadline**

To protect reemployment rights under USERRA, a returning individual must make a timely application for reinstatement to his or her position after completion of military service.

**Period of Leave**

**Timely Notice**

Under 31 days of military service

1 day after discharge (plus 8 hours)

31 to 180 days of military service

14 days after discharge

181 or more days of military service

90 days after discharge

**Initials**

**Section III – Retirement Benefits**

Upon return to employment, you may request to make up contributions that would have been allowed to the plan during the period of active duty over a period of 3 times the length of military leave, but no more than 5 years. If you choose not to make up the contributions, **No** matching contributions will be contributed. The request must be in writing and sent to HR along with a DD 214 (must include type of discharge) documenting the period of service.

**YES or NO**

Do you want to begin the procedures to contribute **Makeup Contributions** for the period of military active duty performed?

**YES or NO**

Do you want to begin the procedures to contribute **Catch-up Contributions** if applicable for the period of military active duty performed?

I elect to contribute **Makeup Contributions** in the following amounts:

\$\_\_\_\_\_ for Plan Year \_\_\_\_\_ \$\_\_\_\_\_ for Plan Year \_\_\_\_\_

\$\_\_\_\_\_ for Plan Year \_\_\_\_\_ \$\_\_\_\_\_ for Plan Year \_\_\_\_\_

I elect to contribute **Catch-up Contributions** in the following amounts:

\$\_\_\_\_\_ for Plan Year \_\_\_\_\_ \$\_\_\_\_\_ for Plan Year \_\_\_\_\_

\$\_\_\_\_\_ for Plan Year \_\_\_\_\_ \$\_\_\_\_\_ for Plan Year \_\_\_\_\_

**Section IV – Final Statement of Understanding**

**I understand my benefits and elections:**

**Signature:**

**Date:**

**Address:**

**Phone #:**